

## Your Quick and Easy Guide to the UF Pro3 Series!

**Effective FEBRUARY 14, 2024** 

There are three certifications available under the University's Pro3 Series: Fiscal Management, HR/Payroll Management, and Academic Department Support. Use this guide to determine which courses must be taken to complete the certificate(s) of interest.

Visit <a href="www.hr.ufl.edu/training">www.hr.ufl.edu/training</a> for more information, or contact our office at (352)-392-4626 or <a href="mailto:training@ufl.edu">training@ufl.edu</a>.

\*Note: The required "Personal Excellence" workshops are the same for each certification and need only to be taken once.

Fiscal Management Certification	HR/Payroll Management Certification	Academic Department Support Certification
To complete the Fiscal Management certification, you must:	To complete the HR/Payroll Management certification, you must:	To complete the Academic Department Support certification, you
<ul> <li>Complete the six required Fiscal Specialization courses</li> </ul>	<ul> <li>Complete the six required Hiring Specialization courses</li> </ul>	must:
<ul> <li>Complete the six required Personal Excellence courses</li> </ul>	as described below	Complete the two required <b>Academic Department</b>
<ul> <li>Complete <u>two</u> Fiscal Specialization elective groupings:</li> </ul>	<ul> <li>Complete the <u>six required <b>Personal Excellence</b></u> courses</li> </ul>	Support courses
One of these elective groupings <b>must</b> be	(same as under Fiscal Management certification)	<ul> <li>Complete the six required Personal Excellence</li> </ul>
a "Completing Transactions" grouping	<ul> <li>Complete <u>3 courses in either:</u></li> </ul>	courses (same as under Fiscal and HR/Payroll
The other elective grouping is your choice—it may be	<u>Payroll/Leave Grouping</u>	Management certification)
another "Completing Transactions" grouping or from a	or	<ul> <li>Complete <u>4 Academic Department Support</u> electives</li> </ul>
different grouping as listed below	Other Personnel Actions Grouping	
Total requirement:	Total requirement:	Total requirement:
Completion of 12 required courses and 2 elective groupings	Completion of 12 required courses and 3 elective courses	Completion of 8 required courses and 4 elective courses
Fiscal Specialization Required Courses	Hiring Specialization Required Courses	Academic Department Support Required Courses
PRO302 The Color of Money: A Guide to How Moneys May Be	PRO313 Guide to OPS Employment for UF Administrators	PRO331 Privacy in Today's World of Higher Education
Spent at UF		
PRO303 Internal Controls at UF	PRO314 Classification and Compensation Foundations	PRV802 FERPA Basics
PRO304 ChartFields: Navigating Financial Transactions at UF	PST093 Creating a UF Appointment	
PRO338 Fraud Awareness	PST098 Careers at UF	
PST130 Reconciliation	PST920 Managing ePAF	
PST950 Budget and Commitment Control	GET251 Hiring at UF	
"Personal Excellence" Required Courses	"Personal Excellence" Required Courses	"Personal Excellence" Required Courses
GET050 Getting From A to B: Setting and Achieving Goals	GET050 Getting From A to B: Setting and Achieving Goals	GET050 Getting From A to B: Setting and Achieving Goals
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Fiscal Management Certification	HR/Payroll Management Certification	Academic Department Support Certification
Complete <b>two</b> Fiscal Specialization elective groupings.	Complete <b>three</b> elective courses from <b>either:</b>	Complete your choice of <b>four</b> elective courses.
One must be a "Completing Transactions" elective grouping.     You need to take all of the courses within an elective grouping in order to receive credit for that grouping.  *If you complete two groupings under "Completing Transactions," then you will have fulfilled your Fiscal Specialization elective requirement.	Payroll/Leave Grouping OR Other Personnel Actions Grouping The three elective courses must be from the same grouping.	complete year cross or real cross of courses.
Completing Transactions Elective Groupings	Payroll/Leave Grouping	Choose Four of the Following
"Purchasing" elective grouping—1 elective credit PRO305 Procurement Policy - Procurement 101 and PST073 Intro to Procurement in myUF Marketplace or PRO352 Procurement 102 - Service Contracts	PRO320 UF Leave Policy	OUR003 The Registration Process in myUFL  PRO324 Supporting Tenure and Promotion (T&P) Activities in Your Department
"Travel and expense" elective grouping—1 elective credit PRO306 UF Travel Directives Workshop and PST930 Travel and Expense	PST915 Time & Labor	PRO325 Immigration 101: F - 1 Student Regulations
"Accounts payable" elective grouping—1 elective credit PRO335 Disbursements Directives 101 and PST956 Journal Entry in myUFL and	PST985 Commitment Accounting Basics <b>and</b> PST986 Commitment Accounting Advanced	OUR010 Grade Coordination in myUFL
PST083 myUF Marketplace		PRO337 Student Program/Plan
"Making deposits" elective grouping—1 elective credit		OUR008 Course Scheduling in myUFL
PST021 Making Deposits in myUFL <b>and</b> PST956 Journal Entry in myUFL	Other Personnel Actions Grouping	
"Assets" elective grouping—1 elective credit	PRO318 Hiring Graduate Assistants and Fellows	SFA100 College and Department Scholarships
PST501 Property 101 <b>and</b> PST502 myAssets	PRO319 Guide to Faculty Appointments, Recruitment, and Hiring for UF Administrators	PRO328 Course and Academic Room Scheduling
If you only completed one elective grouping/credit under the "Completing Transactions" groupings listed above, please choose another elective grouping from below.	PRO336 Fundamentals of Hiring and Paying International Visitors and Employees	PST270 Academic Activities Reporting
"Reporting" elective grouping—1 elective credit This elective course grouping will no longer be offered. However, if you have already completed the elective credit, it will still count towards the Pro 3 Fiscal certification.		
"Research administration" elective grouping—1 elective credit RSH208 Post Award Management & Monitoring Best Practices and RSH260 Cost Principles		
"Microsoft Excel"  For training regarding this competency, please visit Linkedin Learning. The Excel elective grouping no longer counts towards the Pro 3 Fiscal certification.		UF   Human Resources UNIVERSITY of FLORIDA