



# BOARD *of* GOVERNORS

## State University System of Florida

### **Space Reporting – How Space Reporting Impacts State Funding for the University of Florida**

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# Space Reporting Forms and Schedules

- **Space File Information** – Annual submission, due in July, includes data on educational sites, buildings, and rooms.
- **Capital Improvement Plan** – Annual submission, due in August. This is the capital funding request as approved by the Board of Trustees.
- **Educational Plant Survey** – Once every 5 years, this is a holistic assessment of current and future educational facilities needs.
- **Plant Operations and Maintenance (PO&M)** – One-time request for funding prior to start and/or acquisition of an educational facility.



# Space File Reporting – Sum of Digits Maintenance

## University of Florida - Veterinary Education and Clinical Research



Name of Project:	Amount Funded:	Completion Date:	Sources of Funds:
UF-313 Veterinary Education and Clinical Research	\$57,816,146	October 2010	PECO FECG University Funds
Square Footage:	Academic Programs Served:	Facility Providers:	Significant or Green Features:
110,067 GSF	Veterinary Medicine	Zeilder Partnership, Inc. PPI Construction Management	LEED Gold



# Sum-of-Digits Maintenance

- **Statutory Allocation** – “the building value times the building age over the sum of the year’s digits assuming a 50-year building life”.
- **UF’s 13-14 Allocation** – \$16,566,075, which was 37% of the SUS total.
- **For all E&G Buildings**
  - Non-recurring – but funded every year by the Legislature from PECO.
  - In theory, this funding will maintain a building in satisfactory condition for 50 years.
  - Key take aways:
    - E&G space, age, GSF
    - Bigger and older generates a higher %



# UF Chemistry/Chemical Biology Building Replacement





# PECO Funding - The Capital Improvement Plan and Educational Plant Survey

## Common Metrics

- Educational Plant Survey Approved
- Relative Need
- Space Utilization – Classrooms and Teaching labs
- New vs. Replace vs. Renovate
- Program Strengths
- System Benefits



# PECO Funding - the Capital Improvement Plan (CIP) and Educational Plant Survey

- **The Survey is the Long-Range Strategy** – the CIP is the short-term implementation plan.
- **Formula-Driven Process Based On:**
  - # of FTE per discipline, current and projected
  - Current E&G space inventory
  - Space factors
- **Formula Need – Current Inventory = Calculated Space Need**
- **Key Take Aways:**
  - Less space (GSF), greater need
  - Building a better box
  - More weight on performance and less on growth

# Plant Operations and Maintenance - Two Worlds Collide

## East Campus Office Building



Name of Project:	Amount Funded:	Completion Date:	Sources of Funds:
East Campus Office Building	\$14,955,050	May 2010	Bonds
Square Footage:	Academic Programs Met:	Facility Providers:	Significant Green Features:
84,021 GSF	N/A (Administration Building)	Brasfield & Gorrie, LLC Rolland, DeValle & Bradley EMC Engineers, INC.	30.33% of building is constructed from recycled materials Designated vegetative open space





# PO&M – Two Worlds Collide

## PO&M

- State funding for custodial and utilities costs of E&G facilities.
- Calculated by formula, based on GSF and building type.
- Once appropriated, recurring base funding.

## Key Take Aways

- PO&M is only for E&G space.
- Forms information is critical, since only completed once in the project's lifetime.
- Presumption that PO&M space is E&G space for survey purposes.



# Statewide Cost Allocation Plan

- HHS and PECO bond interest
- New OMB Circular
- Cost pools – Reasonableness, documentation, and applicability



# Future Additional Metrics and Long-Range Planning

- Strategic Plan Alignment – Reduced FTE projections (90,000 to 82,772 FTE) will reduce total space needs.
- Project scoring based on current project evaluation criteria + performance funding metrics.
- The Board of Governors is now approving all Educational Plant Surveys.
- SLDS Project
- Critical Deferred Maintenance
- DEP Solaris System



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