Searching for a JE

You may need to search for a JE for many reasons:
- JE was saved, but now needs to be processed
- JE has errors that need to be corrected
- JE was only partially completed and now needs to be finished
- JE needs to be reversed or deleted
- You need to know if JE has posted

This instruction guide describes how to search for a JE using various search criteria.

Navigation
1. Click the Main Menu button.
2. Click the Financials menu.
3. Click the General Ledger menu.
4. Click the Journals menu.
5. Click the Journal Entry menu.
6. Click the Create/Update Journal Entries menu.
7. Click the Find an Existing Value tab.

Searching
8. Input the desired search criteria into the appropriate ChartFields.
   Note: The most direct way to locate the desired JE is to include the specific Journal ID in the Journal ID field, UFLOR in Business Unit; and leave all other fields blank.
   Note: By default, the ChartFields Business Unit, Journal Header Status, Source and your Entered By will appear. You may need to change or delete these values to conduct your search.
   ➢ Entered By will default to the one “searching”. If you wish to search by Entered By be sure to include the User ID of the one who “entered” the JE.
9. Click the Search button.
10. Review Search Results.
   Note: The more data you include in your search, the more limited the search results. If your search returns no results, consider removing some search criteria and searching again.
   Note: If only one JE satisfies your search parameters, it will open automatically. Otherwise, choose the desired JE from the Search Results list.
11. Open desired JE once found.
**Searching by Attachment**

Some JEs will contain attached documents. You can now search for JEs where Attachments Exist.

1. From the Find an Existing Value tab, click the **Attachment Exist** drop down field.
2. Choose **Y** from the list of choices.
3. Click the **Search** button.
4. Scroll to the right, if needed, to view the Attachment Exist column.
5. Open the desired JE once found.

If you need help with...

- **Technical issues**, contact the UF Help Desk:
  - 392-HELP
  - helpdesk@ufl.edu

- **Any other issues**, contact the General Accounting Department:
  - 392-1326
  - gahelp@ad.ufl.edu
  - http://www.fa.ufl.edu/departments/general-accounting/

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