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Copying Split Distributions to Other Lines in Requisitions

Overview

To copy split distributions to other lines in a cart, enter the distribution splits into the first line and click save. Then click on the Copy to Other Lines icon next to the pencil on the top right of the distributions. Select which ChartFields need to be copied and then select which line(s) to copy down.

Navigation

Within myUFL, navigate to:

- ⇒ Main Menu
- ⇒ My Self Service
- ⇒ myUF Marketplace

Process

1. After entering the first split distributions, click on the Copy to Other Lines icon to open the splits:

Sumr	mary PO Prev	iew Comr	ments Atta	chments													
	Item	em						Catalog No.			Size/Packaging			Unit Price		Ext. Pri	ice
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	TTEM DETAILS																dir
	. false				С	Contract:			no value				Internal Note				
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		CODES 1														dden for this ne	a 🖌 📋
	ACCOUNTING	CODES 1	Program	Account	Budget Reference	Source Of Funds	Dept Flex	UFID	PC Business Unit	Project	Activity ID	CRIS				Budget	Amount of P
		Fund 101 E&G-GEN REV	1100	732100 OFFICE SUPPLIES -				UFID no value	Business	Project no value	ID	CRIS no value	Quote	Values	have been overri Resource	Budget	

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2. In the Dialog Box, click or unclick the checkboxes for ChartFields to select which ones you would like to copy down to other lines. Then select which line(s) you would to copy to by clicking the checkbox to the right of each line, or the top checkbox to select all lines. Click the Copy button.

Copy To Other Lines: /	Accounting Codes 1															×
Gelect code values to	o be copied and the line(a) they	will be copied to.														
🗸 Deptid	V Fund	🗸 Program	Account	J Budget Reference	Source Of Funds	🗸 Dept Flex	VUFID	✓ PC Business Unit	V Project	🗸 Activity ID	V CRIS	V Resource Type	V Resource Category	Resource SubCategory	V Budget Date	Amount of Price
21030000 CFO-PURCHASINS SERVICES	101 ELG-GEN REV - MAIN CAMPUS	1100 GENERAL ACADEMIC INSTRUCTION	732100 OFFICE SUPPLIES - GENERAL	CRRNT Current	no value	no value	no value	no value	no value	no value	no value	no value	no value	no value	no value	12.00 USD
63300100 FS-FIN ADMIN	101 ELG-GEN REV - MAIN CAMPUS	1100 GENERAL ACADEMIC INSTRUCTION	732100 OFFICE SUPPLIES - GENERAL	CRRNT Current	no value	no value	no value	no value	no value	no value	no value	no value	no value	no value	no value	12.00 USD
Career Center Inc																~
Item							Catalog No.		Size/Paci	aging			Unit Price		Quantity	Ext. Price
2 📑 test									1/EA				12.00		4 EA	48.00 🗸
																Copy Close

3. The Set Selection as Your Default box will display – click YES if you would like to save these selections or not. For example, if you would like to save copying only Fund and Dept ID, and those were selected, then only Fund and Dept ID will show as selected next time you copy.

Confirm		
Set selection as your default?		
	Yes	No

4. The distributions will copy down to the other lines selected with the ChartFields selected.

Tips:

- Copying down distributions will **replace** any other distributions already on other lines.
- Blank ChartFields that are selected (check is green) will copy down blanks.
- Split distribution amounts will copy down and will need to be readjusted to the new line total.

For further assistance please contact the myUF Marketplace Help Desk at 352 392-1135 or email <u>myufmarketplace@ufl.edu</u> or procurement@ufl.edu