

Processing a Termination or Retirement

Processing a termination or retirement is carried out through the Change Employment Status ePAF as soon as the last workday is known. Before you begin, you will need the following:

- Termination documentation (letter, email, etc.)
- Effective date: Last date the departing employee will be/was in your department

Note that if the **employee is leaving your department to transfer to another department within UF, or changing jobs within your department,** the <u>Hires Checklist</u> will assist you with determining what applicable documents, if any, may be necessary to complete for the transfer hire. An <u>Employee Exit</u> <u>Checklist</u> is also available.

Note: To enter DROP, the employee must contact a UFHR Retirement Specialist at **University Benefits** at 352-392-2477 or <u>retirement@ufl.edu</u>).

Procedure

To access this function, use the following navigation: **NavBar > Main Menu > Human Resources > UF Departmental Administration > ePAF Home Page.**

- 1. Click the **Start a new ePAF** link.
- 2. Click the **Change Employment Status** link.
- 3. Enter the employee ID into the **Empl ID** field.
- 4. Click the **Search** button.
- 5. Enter the Effective Date (or use the **Choose a date** button).

Notes: For a termination, the effective date should be the day after the employee's last workday. For a retirement, the effective date should be the day after the employee's last workday.

- 6. Click the **Look up Action** button.
- 7. Select the appropriate **Action**.
- 8. Click the **Look up Reason** button.
- 9. Select the appropriate **Action**.
- 10. Click the **Next >>** button.
- 11. Click on the **Document** button and follow the directions according to the <u>Uploading Documents to</u> <u>ePAFs</u> instruction guide to upload termination documentation.
- 12. Enter comments in the **Your Comment** field to assist the approval process.
- 13. Click the **Submit** button.
- 14. Click the **Yes** button.
- 15. Notice the **Form and Approval Status** is shown on this page. This shows you the current status of the ePAF.

Notes:

- For TEAMS or faculty resignations, you will need to submit the employee's termination documentation. If the employee did not provide a written document, please contact Employment Operations for additional instructions.
- For a non-reappointment, you will submit the Notice of Non-reappointment.
- The Employee Exit Checklist must always been completed with a termination.

These resources (and more) are located on the Hiring and Additional Pay toolkit.

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Instruction Guide

Additional Help

For help with technical issues, contact the UF Help Desk at 352-392-HELP or helpdesk@ufl.edu.

For assistance with policies and directives, contact Employment Operations & Records at 352-392-2477.