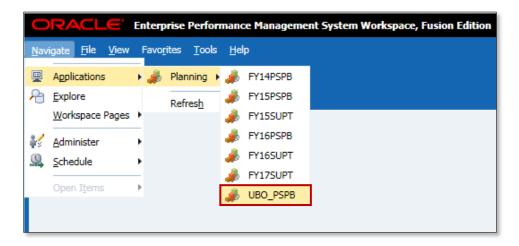




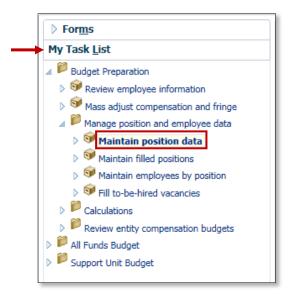
## **Assigning an Existing Employee**

Set your <u>User Preferences</u> before you begin to work in the workspace.

1. Open your project by going to Navigate > Applications > Planning > UBO\_PSPB.



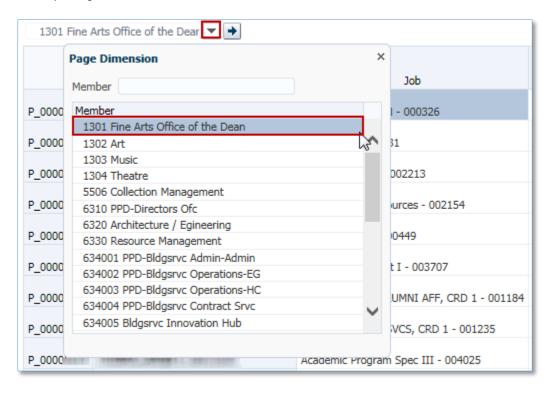
2. On the left side of the page navigate to: My Task List > Budget Preparation > Manage position and employee data > Maintain position data.







3. Before assigning an employee to the position, ensure you have selected the appropriate department. Click the **Entity** dropdown arrow and choose the department where the vacant position is listed. You can type the department code into the Member search box to find the department quickly.



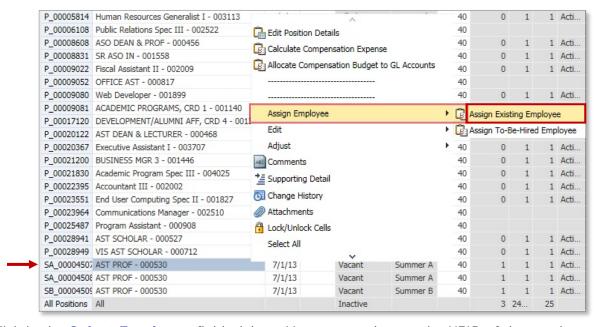
- 4. Find the position you want to assign to the existing employee.
  - Make sure the position status is **Vacant**.
  - If it is NOT Budgeted, please assign FTE to the position first. There is a <u>Change FTE</u> Instruction Guide on the <u>Hyperion Budgeting Toolkit</u>.

	Job	Position Start Date	Position End Date	Occupancy Status	Annual Salary Spread	Default Weekly Hours	Available FTE			Status
P_00025487	Program Assistant - 000908	7/1/16		Not Budgeted	12 months	40				
P_00028941	AST SCHOLAR - 000527	7/1/16		Filled	12 months	40	0	1	1	Acti
P 00028949	VIS AST SCHOLAR - 000712	7/1/16		Filled	12 months	40	0	1	1	Acti
SA_00004507	AST PROF - 000530	7/1/13		Vacant	Summer A	40	1	1	1	Acti



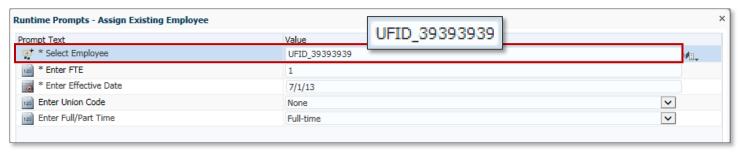


- 5. Right-click the line of the position for which you want to hire an existing UF employee.
- 6. Click the Assign Employee option and then click Assign Existing Employee.



7. Click in the Select Employee field, delete "Vacancy" and enter the UFID of the employee.

Note that the UFID must start with UFID\_.



- 8. Enter the correct FTE, Effective Date, Union Code and Full/Part Time status.
- 9. Click the **Assign** button.

## **Instruction Guide**



10. To confirm the change, click the **Maintain filled positions** option and confirm the employee just assigned appears in the table.



If you need help with...

- Technical issues, contact the UF Help Desk:
  - o 392-HELP(4357)
  - o helpdesk@ufl.edu
- Policies and Directives, contact the UF Budget Office:
  - 0 392-2402
  - o <a href="http://cfo.ufl.edu/administrative-units/budget/">http://cfo.ufl.edu/administrative-units/budget/</a>