# **OPEN DASHBOARD AND SAVE A COPY**

The following instructions will walk you through the process of opening a dashboard and saving a copy.

## NAVIGATION

Login into myUFL and navigate to:

#### Nav Bar > Main Menu > Enterprise Analytics > Access Enterprise Analytics

- 1. To open a report, click on the **My Content folder** or the **Team Content folder**.
  - The My Content folder is used for your personal reports.
  - The Team Content folder is used for reports shared by you and other members of your team.



2. Select your chosen Dashboard.





3. Click the Save button.



4. Click Save as.



5. Click the My content icon.

Save as	s >	×
	$\leftarrow$ $\boxdot$ $>$ By business function $>$ Customer experience $>$ Dashboards $\qquad$ +	
a	5 Agent quarterly performance	
	5 Call center YTD performance	
Destinat	tion: Dashboards	
Save as:	Agent quarterly performance	
	Save Cancel	





6. Click the **Save as** field and type in the name of the report.

Save a	5				×			
	🗅 My content			+				
	Subscriptions							
Destina	Destination: My content							
Save as	Agent quarterly performance							
			Save	Cancel				

7. Click the **Save** button.

Save as		×					
🗀 🗅 My content	+						
Subscriptions							
Destination: My content							
Save as: Agent quarterly performance My Copy							
Save	Cancel	]					



#### 8. Click the **Report Name** dropdown.



9. Click the Report Exit button.



10. Click the My Content Folder.





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#### 11. Click the **Report** that you created.



12. Click the More button and then Open.





#### 13. Click the Edit button.



14. Click on the **Dashboard** item that you would like to modify.



15. After making your intended changes, click on the Save icon.



### ADDITIONAL HELP

Technical issues, contact the UF Computing Help Desk 352-392-HELP

Policies and Directives, contact the University of Florida Reporting Services reporting-services@ufl.edu