OVERVIEW

Use the **Personalize** link to rearrange data entry fields on a page in myUFL to make entering and viewing information easier. You may move fields where they will be easy to find and use. Place them in a convenient order to avoid tabbing over fields that you do not use.

It is strongly recommended you use the **Personalize** link on the **Accounts Distribution** page to move ChartFields you regularly use to the left side of the page to avoid tabbing over fields each time.

**STEPS**

Navigate to the Reconcile Statements page in myUFL:

1. Click **Main Menu**
2. Click **Financials**
3. Click **Purchasing**
4. Click **Procurement Cards**
5. Click **Reconcile**
6. Click **Reconcile Statement**

Search for and retrieve statements for the PCard holder needed:

1. Click the **Look up Employee ID (Alt+5)** button.
2. Click the **Look Up button** to view the cardholders list and click on the link needed to select.
3. Click the **Search** button.

You can move a field to the front page permanently using the steps below. This needs to be done only once. Let’s use the **Description** field as an example. By default, the **Description** field is under the Billing tab.

1. Click the **Personalize link** to change the positions of the columns and to move this field to the front page under the **Transactions** tab.

2. Click the **Description** list item to select it.
3. Click the **Move Up button** repeatedly until the Description item is in the fourth position from the top on this list.
4. Click the **OK** button.

The **Description** column should now be on the front page (Transaction tab) for easy viewing and entering of information. It is **very important** that there is no information in the Sort Order field on the right.

For additional help, please contact the PCard Team at 392-1331 or visit the [PCard website](http://www.pcard.ufl.edu) or e-mail pcard@ufl.edu.