

VIEWING CANDIDATE PACKET AS DEPARTMENT REVIEWER

This instruction guide walks you through the step of viewing a Candidate's Packet as part of your duties as a member of the Department OPT Faculty Review Committee.

In this example, Dr. Gene Poole, an Associate Professor in the Music Department has applied for tenure & promotion.

Note: To avoid any issues with pop-ups, please turn off the Pop-Up Blocker on the machine you are using. If you need assistance with this, please contact the UF Help Desk on 352-392-4357.

EMAIL NOTIFICATION

This is an example of the e-mail that will be sent to you, a Department Reviewer, when a Packet is ready for review:

<<PLEASE DO NOT REPLY TO THIS EMAIL>>

A P&T packet for Gene Poole is now available for your review. Please access the packet by logging into my.ufl.edu and use Menu navigation Workforce Development > Faculty Events > Online Promotion and Tenure > Promotion & Tenure Review.

Contact the Departmental OPT Administrator with questions. Contact information for Departmental OPT Administrators is listed at http://www.aa.ufl.edu/tenure/

You do not need to reply as the message is for information only and gives directions on how to proceed.

NAVIGATION

Login into myUFL and navigate to:

Nav Bar > Main Menu > Human Resources > Workforce Development > Faculty Events > Online Promotion and Tenure.

Click the **Promotion & Tenure Review** link.

SEARCHING

- 1. From the **Promotion and Tenure Review** screen, **enter search criteria** into any of the search fields.
- 2. Click the **Search** button.





Promotion and Tenure Review							
Enter any information you have and click Search. Leave fields blank for a list of all values.							
Find an Existing Value							
Search Cr	iteria						
Case Number:	= •						
Empl ID:	begins with 🔻 8520						
Name:	begins with 🔻						
Last Name:	begins with 🔻						
Status:	begins with 🔻						
Include History Case Sensitive							
Search	Clear Basic Search 🖉 Save Search Criteria						

REVIEWING CANDIDATE PACKET

You will notice the Review Status field displays Dept. Faculty Review. This status indicates the Packet is awaiting the Department OPT Faculty Review Assessment results to be entered.

Promotion & Te	enure Cover SI	heet Packet				
Candidate Poole, Gene		Empl ID	85200000	Promotion and T	enure Year	201
Review Status	Dept. Fac	ulty Review		(Case Number	14
					Print Cover	She
Department	13030000	COTA-MUSI	С			
Work Dept	13030100	COTA-MUSI	C-DIRECTOR			

When those assessments are given to and are entered into the OPT system by the Department Administrator, the Dept. Promotion & Tenure Individual Assessments section will update.

- 3. Click the **Packet** tab.
- 4. **Review** the Candidate Packet and any other added documents as desired.

NOTE: You can review the document either by clicking the associated View buttons or by clicking the View All button. The View All button allows you to see all the documents together.

NOTE: As a Department Reviewer, you cannot add any document or comments to the Packet.



Promotion & Tenure Cover Sheet Packet										
Candidate Poole, Gene Empl ID 85200000 Promotion and Tenure Year 2014-2015 Review Status Dept. Faculty Review Case Number 140264										
View All										
Review Documents Personalize Find 🖾 First 🕚 1-8 of 8 🕑 Last										
Documents More Detail										
	Category	Subject	Comment	Approved		Update Type				
1	Faculty Packet	Faculty Packet		n/a	View					
2	P&T Criteria	08 - Tenure & Prom. Criteria		n/a	View					
3	Letter	28 - Chair's Letter		n/a	View					
4	Letter	30 - Sample Letter		n/a	View					
5	Letter	31 - Biosketch and Letter		n/a	View					

5. Once you have completed your review of the Candidate's Packet, close myUFL.