

## **OVERVIEW**

Use this instruction guide to manage the applicant pool for each job requisition or posting in your department. Review applications and transition an applicant or the pool to the next workflow state. Filter requisition listings as Ad Hoc report views to show additional information quickly and do the same for applicant listings for a job requisition. Save these report views and export to Excel. You may also download one or multiple applications for a job requisition and related documents to one .PDF file, and change the workflow state of one applicant or multiple applicants at once to the next workflow state. Use this guide to view an entire application online as well. You will need the security role **UF\_N\_GJ\_Department Admin** which is for the Originator to make these changes. **Note: Level 1 department approvers cannot manage applicants and change the status of applicants in the system. Obtain the Originator role above to do so.** 

## **STEPS**

## <u>Navigation</u>

There are two ways to navigate to GatorJobs in myUFL:

- 1. Click Main Menu > Click UF Departmental Admin > Click GatorJobs
- 2. Click Main Menu > Click Recruiting > Click GatorJobs

To view your job requisitions:

- 3. Click the **Requisitions** tab at the top.
- 4. Click the **Staff/Faculty** link or the **Temporary/Student** link.

To create an Ad Hoc report view by adding information on applicant pools for all job requisitions listed:

- 5. Click the **More search options** link. If you see **Hide Search Options**, then skip this step.
- 6. Click the Add Column dropdown list. Select additional column headings to display in the results, for example, click the Active Applications column heading to display a total count of active applications per each job requisition. The system will display the results instantly.
- Select one or more Posting Workflow State Name to further filter the results. Hold the Ctrl key
  down while clicking to select more than one state. Use the arrows to scroll through the list. They
  are in order of workflow state. Once selected, click the Search button to get results.
  - a. To view ALL requisitions that are posted, select:
    - i. Posted
    - ii. Reposted
    - iii. Extended Posting
  - b. To view active requisitions that are not viewable on the internet, select: i. Removed from Web

Staff/Faculty Requisitions	Create New Requisition
Open Saved Search 🔻 Search:	Search Hide search options
Add Column:	Add Column
Posting Workflow State Name:	Draft Submit To Originator Submit to Level 1 Submit to HR T
Position Number:	

© Training and Organizational Development Office of Human Resource Services University of Florida, Gainesville, FL 32611 Updated: April 1, 2015 Page **1** of **4** 



To save the Ad Hoc report view:

- 8. Clicking the **Save this search?** link.
- 9. Click the Make it the default search? option.
- 10. Enter a Name for this view. For this example, enter "Shows Active Applicants."
- 11. Click the **Save this Search** button.

To open a saved Ad Hoc report view or export it to Excel:

- 12. Click the **Open Saved Search** link and select a search from the dropdown list.
- 13. Click the **Actions** button at the top.
- 14. Click the **Export Results** link.

To view applicants for one job requisition:

- 15. Click the Actions link in the row for a job requisition
- 16. Click the **View Applicants** link.

To create an Ad Hoc report view by adding information on all applicants for one job requisition: Refer to the instructions above for creating an Ad Hoc report view to add columns with information you need for all the applicants listed for this requisition. For example, you may add the **Email Address** column to list all the applicants' email addresses for this job requisition.

Department: 602320 SCIENCE PROGRA		Created by: Amber Wuertz Owner: Level Three	- 	See how Requisition looks to Applican Print Preview (Applicant View) Print Preview	
Summary Hist	Applica	Ints Reports			
Open Saved Search		l Column		Search Hide search options	
	state.				
Default	Ø				

To download **all or some** of the applications into one .**PDF** file:

- 17. Click the checkbox for each applicant to select, or click the checkbox at the top by Last Name for all applicants. NOTE: Clicking the top checkbox to check all checkboxes only checks the rows on that page and not subsequent pages. Please check the top checkbox on each page to include the rows on that page.
- 18. Click the **Action** button at the top.
- 19. Click the **Download Applications as PDFs** link.
- 20. Click the **Submit** button.



To view an application:

- 21. Click the **Actions** button for the applicant you would like to review.
- 22. Click View Applications

At the Job Application, you may view applicant information in the heading, such as:

- Current Status
- Applicant Form
- Applicant Name, Address and Phone
- Position Type and Dept
- Who Created the Position
- Who Owns the Current Status

Scroll down. At the bottom of the application you will find attached:

- Required documents
- Optional Documents
- Recommendation documents
- Any additional documents

ocument Type	Name	-	onversion tatus	
urriculum Vitae esume	or Curriculum Vitae or 08:58:06 (21.3 KB)	Resume 11-30-11 P	DF complete	
ork Sample	Work Sample 11-30-1	11 08:58:26 (21.1 KB) P	DF complete	
ptional Docu	ments			
ocument Type	Name	Conversi	on Status	
over Letter	Cover Letter 11-30-11 08:58	:40 (21.4 KB) PDF com	plete	
eferences	References 11-30-11 08:58:	58 (21.3 KB) PDF com	plete	
	ion Documents			
PDF Documen				
ocument Type				
pplication				Recreate PDF

To move the application to the next workflow state:

- 23. Click the Take Action On Job Application button.
- 24. Click the next workflow state available.
- 25. Click the **Submit** button.

To move multiple applications at once from one workflow state to the next:

26. At the **Applicants Search** page for the job posting, check the checkboxes of the applicants needed.



- 27. Click the **Actions** button at the top.
- 28. Under BULK, click the **Move in Workflow** link.
- 29. Click the **Change for all applicants** list.
- 30. Click the **Workflow Status** needed. For this example, click the Under Review workflow status.
- 31. Click the **Save** changes button.

	Open Save	d Search	y Si	earch:				Search	More search option	S
Ap	oplicants wit	th Docum	ents	Work in t	he US	0				
	Saved	I Search	Work in	the US" (3	Items Found)	0				Actions
	Last Name:	First Name:	Job Title	Position Type	Application Date	Workflow State (Internal)	Documents	Are you pre authorized States?You provide pro employmen hired	GENERAL Review Supplemental Question Answers Export results BULK (Move in Workflow)	
	Applicant2	Test	PROGRAM AST	Staff/Faculty	November 30, 2011 at 10:00 am	Under Review	Curriculum Vitae or Resume, Work Sample, Cover Letter, References	Yes		ACIIVITS V
7	Applicant1	Test	PROGRAM AST	Staff/Faculty	November 30, 2011 at 02:48 pm	Creation	Curriculum Vitae or Resume, Work Sample	Yes		Actions
	Applicant3	Test	PROGRAM AST	Staff/Faculty	November 30, 2011 at 03:21 pm	Creation	Curriculum Vitae or Resume, Work Sample, Cover Letter, References	Yes		Actions •

For further assistance, please contact Recruitment and Staffing at 392-2477 or visit <u>http://www.hr.ufl.edu/recruitment/default.asp</u>.